Updated April 2024

# Non-Levy Paying (NLP) and Skills Development Facilitator (SDF) 2024/2025 Application for Employers below R500 000 annual payroll.

Postal Address: PO Box 6801, Cresta, 2118 | Phone: 011 476 8570/087 562 8214
Call Centre: 087 562 8214/087 821 2680 | Website: http://www.FASSET.org.za | email: wspsubmission@FASSET.org.za



## **BACKGROUND**

Government Gazette, No. 27801, No. R. 713 18 July 2005 allows SETAs to provide benefits to employers who are not eligible to pay the Skills Development Levy (SDL) in terms of the Skills Development Levies Act (1998). FASSET requires members to complete this application form to register with the SETA as a Non-Levy Paying (NLP) member. The registration will allow FASSET to offer NLP employers benefits to apply for discretionary grants. Once you are registered, you will be provided with NLP registration number that should be used any correspondences between FASSET and the employer. The employer is required to declare on annual basis to confirm whether they still fall below the R500 000 annual payroll.

Title	First Name		Surname
nitials	Identity Numb		
elephone number	r (work)		e-mail address
Are you registered			
NO, please comp	olete the question	ns directly below	NO NO
		on (Organisation Contact)	YES
statistical purpose			OCCUPATIONAL GROUP OF SDF (please tick appropriate box)
Gender	Panulation Group	Disability South African Status Citizen?	Managers
Male	African Group	Yes Yes Yes	Professionals
Female	Coloured	No No	Technicians and Associate Professionals
	Indian		Clerical Support Workers
	White		Service and Sales Workers
ighast layed of ad	ugation		Skilled Agricultural, Forestry, Fishery, Craft and Related Trades Workers
ighest level of ed	ucalion		Plant and Machine Operators and Assemblers
vnorionae releva	at to CDF (indica	nte duration in years)	Elementary Occupations
ostal address			]
ity and province			Postal code
ellphone number			Telephone number (work)
ax number			e-mail
the SDF employ	ed by an employ	ver in a rural or urban area? (ti	tick correct box) Urban Rural
			unication purposes only. Only complete if different from the SDF details above.
ONOAMOA	HOR CONT	AOTT EROOM For Commit	mication purposes only. Only complete in univient from the GDF declars above.
itle	First Name		Surname
itials	Job Title		
ellphone number			Telephone number (work)
ax number		e-mail	
			Authorised

Organisation Name				
Postal address				
Postal city & province Postal code				
Physical address				
Physical city & province	Postal code			
elephone number (work)	Fax number			
	ORGANISATION INFORMATION			
Total annual payroll for the end of the previous	financial year			
Please indicate your organisation's financial ye	ear (e.g. March-Feb)			
Turnover for the last financial year of your orga	anisation			
Pay-As-You-Earn (PAYE) Number				
Unemployment Insurance Fund (UIF) Number				
	CORE BUSINESS			
	TYPE OF ENTITY			
	11. 2 0. 2			
TYPE OF ENTITY	INCOME TAX OR REGISTRATION NUMBER  Tick box if applicable & provide registration number.			
Non-Governmental Organisation (NGO)				
Community-based Organisation (CBO)	Tick box if applicable & provide registration number.			
Section 21 Company	Tick box if applicable & provide registration number.			
Section 21 Company Private company	Tick box if applicable & provide registration number.  Tick box if applicable & provide registration number.			
Private company	Tick box if applicable & provide registration number.			
Private company  Close Corporation CC	Tick box if applicable & provide registration number.  Tick box if applicable & provide registration number.			
Private company  Close Corporation CC  Sole Proprietor	Tick box if applicable & provide registration number.  Tick box if applicable & provide registration number.  Tick box if applicable & provide registration number.			
Private company  Close Corporation CC  Sole Proprietor  Partnership	Tick box if applicable & provide registration number.  Tick box if applicable & provide registration number. Provide description of type of entity.			
Private company  Close Corporation CC  Sole Proprietor  Partnership  Other	Tick box if applicable & provide registration number.  Tick box if applicable & provide registration number. Provide description of type of entity.			

	<ul> <li>Proof of company banking details not less than 3 months</li> <li>Proof of annual turnover for the current financial year (If Applicable)</li> <li>Certified ID of the applicant</li> <li>Current proof of professional body membership, in good standing (if the applicant is a member of a professional body)</li> <li>A fully signed Declaration form.</li> </ul>
NGO / CBO / NPO / Sole proprietor	<ul> <li>Proof of registration with SARS</li> <li>An affidavit confirming that the entity is exempt from payment of SDL.</li> <li>Proof of company registration with CIPC applicable for NGO/CBO/NPO</li> <li>Affidavit indicating the Organisation is a Sole Proprietor</li> <li>Proof of company banking details not less than 3 months</li> <li>Proof of annual turnover for the current financial year (If Applicable)</li> <li>Certified ID of the applicant</li> <li>Current proof of professional body membership, in good standing (if the applicant is a member of a professional body)</li> <li>A fully signed Declaration form.</li> </ul>

 NLP & SDF Registration
 Authorised

 2024/2025
 SDL or NLP No.
 SDF Signature
 Signatory Signature

### **EMPLOYMENT SUMMARY AT 1 JANUARY 2024**

Please report the distribution of the staff (corresponding to the registration number) provincially and according to occupational group. This is defined as the total workforce in respect of whom SDL would have been paid to SARS on behalf of your organisation. Please include all permanent staff including, partners, directors and learners (irrespective of whether or not they are exempt from the SDL). Do not include other employees for whom you do not have to consider paying SDL e.g. temporary workers. Trainee accounting and auditing clerks fall into the Professionals category. Ensure that the <u>Total</u> number of staff reported in this form (in the Province table and the Occupation Categories table) match. For purposes of completing the **DISABLED** column, persons with disabilities are in the first instance categorized along population group and gender lines, and then again as disabled. They are counted when reporting against gender and are specified again in the disabled column.

Province	No.
Eastern Cape	
Free State	
Gauteng	
KwaZulu-Natal	
Mpumalanga	
Northern Cape	
Limpopo	
North West	
Western Cape	
Total	

		African		C	Coloure	d		Indian			White		Forei	gn Natio	onals		Total	
Occupational Categories	M	F	D	М	F	D	М	F	D	М	F	D	М	F	D	М	F	D
Managers																		
Professionals																		
Technicians and Associate Professionals																		
Clerical Support Workers																		
Service and Sales Workers																		
Skilled Agricultural, Forestry, Fishery, Craft and Related Trades Workers																		
Plant and Machine Operators and Assemblers																		
Elementary Occupations																		
Total																		

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M = Male

F = Female

D = Person with Disability

	HARD-TO-FILL VACANCIES								
OFO Code	Occupation	Specializa- tion/Title	Province	Number of vacancies	Gender	Race	Number of months the position has been vacant	Comment	

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# PIVOTAL TRAINING PLAN FOR THE PERIOD 1 April 2024 to 31 March 2025

Provide the total number of people per occupational category planned for training in Qualifications, Learnerships or Internships (Pivotal Programmes) in 2020. An example has been included in the table below.

	1 digit OFO description	2021 OFO code	Planned course title	Planned start date, or actual start date, of in- tervention	Planned end date of interven- tion	Learning Programme Type  (see Learning Programmes Matrix)	NQF level	Number of planned benefi- ciaries of train- ing	Nature of beneficiaries  (i.e. employed, to be recruited into employment, unemployed student)
e.g.	Professional	2021-241101	B Comm Account- ing 1 <sup>st</sup> year	01 Mar 2022- Jan-22	31-Mar-23	А	7	2	Unemployed student
e.g.	Professional	2021-241101	Learnership: Char- tered Accountant 1 <sup>st</sup> year	01-Mar-22	31-Mar-23	С	7	9	Employed
1									
2									
3									
4									
5									
6									
7									
8									
9									
10									
11									
12									
13									
14									
15									

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### **AUTHORISATION**

### CONSENT AND ACKNOWLEDGMENTS IN TERMS OF THE PROTECTION OF PERSONAL INFORMATION ACT 2013 (POPI)

#### 1. Introduction

The Protection of Personal Information Act (POPI) aims to give effect to the constitutional right to privacy by balancing the right to privacy against that of access to information. POPI requires that personal information pertaining to individuals be processed lawfully and in a reasonable manner that does not infringe on the right to privacy.

This consent form sets out how personal information will be collected, used and protected by FASSET, as required by POPI. The use of the words "the individual" for the purposes of this document shall be a reference to any individual communicating with FASSET and/or concluding any agreement, registration or application, with the inclusion of each individual referred to or included in terms of such agreement, registration or application.

#### 2. What is personal information?

The personal information that FASSET requires relates to names and surnames, birth dates, identity numbers, passport numbers, demographic information, education information, occupation information, health information, addresses, memberships, and personal and work email and contact details.

#### 3. What is the purpose of the collection, use and disclosure (the processing) of personal information?

FASSET is legally obligated to collect, use and disclose personal information for the purposes of:

- reporting skills development initiatives to the Department of Higher Education and Training;
- reporting enrolments and achievements of programmes to the South African Qualifications Authority;
- reporting on quality assurance functions to the Quality Council of Trades and Occupations;
- evaluating and processing applications for access to financial and other benefits;
- · compiling statistics and other research reports;
- providing personalised communications; complying with the law;
- and/or for a purpose that is ancillary to the above.

FASSET may also use and disclose personal information for the purposes of:

• providing personal information to third parties who demonstrate an interest in either employing or making use of the services provided by an individual, in circumstances where the individual has indicated in clause 7(b), below, that he/she would like his/her details made available to potential employers or clients.

FASSET will not process personal information for a purpose other than those which are identified above without obtaining consent to further processing beforehand.

# 4.What is 'processing'?

POPI provides that the term "processing" covers any operation or activity, whether or not by automatic means, concerning personal information, including collection, receipt, recording, organisation, collation, storage, retrieval, alteration, consultation or use; dissemination by means of transmission, distribution or making available in any other form; or merging, linking, as well as restriction, erasure or destruction of information.

### 5. How will FASSET process personal information?

FASSET will only collect personal information for the purpose as stated above. Information will be collected in the following manner:

- directly from the individual;
- from an agent, relative, employer, work colleague or other duly authorised representative who may seek or request our services;
- from education institutions, training providers, or other service providers that are providing or provided the individual with services;
- · from our own records relating to our previous supply of services or responses to the individual's request for services; and/or
- from a relevant public or equivalent entity.

#### 6. To whom will personal information be disclosed?

The personal information may be disclosed to other relevant public or other entities on whose behalf we act as intermediaries, other third parties referred to above in relation to the purpose or who are sources of personal information, service providers such as professional bodies who operate across the borders of this country (trans-border flow of information) where personal information must be sent in order to provide the information and/or services and/or benefits requested or applied for. In the event of another party/ies acquiring all of or a portion of FASSET's mandate or functions, personal information will be disclosed to that party but they will equally be obliged as we are, to protect personal information in terms of POPI.

# 7. Consent and Permission to process personal information (authorised signatory):

- I hereby provide authorisation to FASSET to process the personal information provided for the purpose stated.
- I understand that withholding of or failure to disclose personal information will result in FASSET being unable to perform its functions and/or any services or benefits I may require from FASSET.
- Where I shared personal information of individuals other than myself with FASSET I hereby provide consent on their behalf to the collection, use and disclosure of their personal information in accordance with this consent provided and I warrant that I am authorised to give this consent on their behalf.
- To this end, I indemnify and hold FASSET harmless in respect of any claims by any other person on whose behalf I have consented, against FASSET should they claim that I was not so authorised.

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- I understand that in terms of POPI and other laws of the country, there are instances where my express consent is not necessary in order to permit the processing of personal information, which may be related to police investigations, litigation or when personal information is publicly available.
- I will not hold FASSET responsible for any improper or unauthorised use of personal information that is beyond its reasonable control.

### 8. Rights regarding the processing of personal information:

- The individual may withdraw consent to the processing of personal information at any time, and should they wish to do so, must provide FASSET with reasonable notice to this effect. Please note that withdrawal of consent is still subject to the terms and conditions of any contract that is in place. Should the withdrawal of consent result in the interference of legal obligations, then such withdrawal will only be effective if FASSET agrees to same in writing. FASSET specifically draws to the attention that the withdrawal of consent may result in it being unable to provide the requested information and/or services and/or financial or other benefits. Further, please note that the revocation of consent is not retroactive and will not affect disclosures of personal information that have already been made.
- In order to withdraw consent, please contact the Information Officer at popi@fasset.org.za.
- Where personal information has changed in any respect, the individual is encouraged to notify FASSET so that our records may be updated. FASSET will largely rely on the individual to ensure that personal information is correct and accurate.
- The individual has the right to access their personal information that FASSET may have in its possession and is entitled to request the identity of which third parties have received and/or processed personal information for the purpose. Please note however, that any request in this regard may be declined if:
- the information comes under legal privilege in the course of litigation,
- the disclosure of personal information in the form that it is processed may result in the disclosure of confidential or proprietary information,
- giving access may cause a third party to refuse to provide similar information to FASSET,
- the information was collected in furtherance of an investigation or legal dispute, instituted or being contemplated,
- the information as it is disclosed may result in the disclosure of another person's information,
- the information contains an opinion about another person and that person has not consented, and/or
- the disclosure is prohibited by law.

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#### 9. Requesting access and lodging of complaints:

- Please submit any requests for access to personal information in writing to FASSET's information officer at popi@FASSET.org.za.
- With any request for access to personal information, FASSET will require the individual to provide personal information in order to verify identification and therefore the right to access the information.
- There may be a reasonable charge for providing copies of the information requested.
- If any request has not been addressed to satisfaction a complaint may be lodged at the office of the Information Regulator.

Name of Skills Development Fa	icilitator (SDF)		
Details SDF	email:	telephone:	fax:
Signed by Signatory			Date
Name of Authorised Signatory	(e.g. CEO, Managing Partner)		
Position in Organisation			
Details Authorised Signatory	email:	telephone:	fax:
Signed by Authorised Signatory			Date
	33(b) of the Act to knowingly furnish any		dependently verify the information. I also understand and that I may be fined or imprisoned for one year
			ng Committee, if applicable. This is proof that the rectness of this document rests with the employer.

SDF Signature

Authorised

# **GUIDELINES**

# LEARNING PROGRAMME MATRIX (Annexure 300 (A) Government Gazette, 11 October 2013)

#	Learning Mode	Narrative Description	Delivery Mode	Learning Site	Learning Achievement	FASSET Example
A	Bursaries	Institution-based theoretical instruction alone – formally assessed by the institution	Institutional instruction	Institutions such as universities and colleges, schools, ABET providers	Recognised theoretical knowledge resulting in the achievement of a degree, diploma or certificate issued by an accredited or registered formal institution of learning	Business Science Degree (University of Cape Town)
В	Intern- ships	Institution-based theoretical instruction as well as some practical learning with an employer or in a simulated work environment - formally assessed through the institution	Mixed mode delivery with institutional instruction as well as supervised learning in an appropriate workplace or simulated work environment	Institutions such as universities and colleges, schools, ABET providers and workplace	Theoretical knowledge and workplace experience with set requirements resulting in the achievement of a degree, diploma or certificate issued by an accredited or registered formal institution of learning	National Diploma Public Relations Management at Vaal University of Technology. Third Year: Communication Science III and Public Relations III. Nine months practical training plus three contact sessions per semester.
С	Learner- ships	Recognised or registered structured experiential learning in the workplace that is required after the achievement of a qualification – formally assessed by a statutory occupational or professional body	Structured learning in the workplace with mentoring or coaching	Workplace	Occupational or professional knowledge and experience formally recognised through registration or licensing	Post Graduate Diploma: Professional Accountant in Practice (via a learnership) – Practicing members of the Institute perform duties as an Accounting Officer and provide a number of accountancy related services to companies, close corporations, partnerships, sole proprietors, trusts and various other types of small business and non-corporate undertakings.
D	Learner- ships or Appren- ticeships	Occupationally-directed in- structional and work-based learning programme that re- quires a formal contract – for- mally assessed by an accred- ited body	Institutional instruction to- gether with structured, su- pervised experiential learn- ing in the workplace	Institution and workplace	Theoretical knowledge and workplace learning, resulting in the achievement of a South African Qualifications Authority registered qualification, a certificate or other similar occupational or professional qualification issued by an accredited or registered formal institution of learning	FET Certificate: Debt Recovery (via a learnership) – This is for any individual who is or wishes to be involved in the Debt Recovery function within the business sector and is intended to enhance the provision of service within the field of Debt Recovery within the business and commerce sector.
E	Work-in- tegrated learning	Occupationally-directed in- structional and work-based learning programme that does not require a formal contract – formally assessed by an ac- credited body	Structured, supervised experiential learning in the workplace which may include some institutional instruction	Workplace, institutional as well as ABET providers	Credits awarded for registered unit standards, continued professional development, improved performance or skills (e.g. evidence of outputs based on Performance Development Programme)	Achievement of a part-qualification quality assured via the Quality Council for Trades and Occupations (QCTO)
F	Informal training	Occupationally-directed informal instructional programmes	Structured information sharing or instruction involving workshops, seminars and conferences and short courses	Institutions, conferences and meetings	Continuing professional development, attendance certificates and credits against registered unit standards (in some instances)	FASSET Budget & Tax Update
G	Informal training	Work-based informal programmes	Informal training	Workplace	Increased understanding of job or work context or improved performance or skills	Informal mentoring and coaching, one-on-one session, product training.

Date:/	
To whom it may concern,	
RE: CONFIRMATION OF NON-LE	EVY PAYER (NLP) 2024/2025 FINANCIAL YEAR
I	, ID
confirm that the above information	provided is the true reflection of the organisation.
I declare that the information above	e is true and correct.
Kind Regards	
Signature	-
Date:	
Signature (witness)	-
Date:	

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