APPLICATION FORM

FASSET SUBJECT MATTER EXPERT OCCUPATIONAL QUALIFICATIONS

# What Subject Matter Expert?

A subject matter expert (SME) is **someone with specialized knowledge in a specific area**. Often, their competencies are developed through years of on-the-job experience and education in their field. It’s not enough to just be an experienced person in your role to be considered a subject matter expert. There are many aspects to be a SME, exposure in accounting sector, accreditation requirements, etc., for instance, is being referred to, in relation to this application.

# PROTECTION OF PERSONAL INFORMATION ACT

* 1. **CONSENT AND ACKNOWLEDGMENTS IN TERMS OF THE PROTECTION OF PERSONAL INFORMATION ACT 2013 (POPI)**

# Introduction

The Protection of Personal Information Act (POPI) aims to give effect to the constitutional right to privacy by balancing the right to privacy against that of access to information. POPI requires that personal information pertaining to individuals be processed lawfully and in a reasonable manner that does not infringe on the right to privacy.

This consent form sets out how personal information will be collected, used and protected by the Financial & Accounting Sector Education and Training (FASSET), as required by POPI. The use of the words “the individual” for the purposes of this document shall be in reference to any individual communicating with Fasset and/or concluding any agreement, registration or application, with the inclusion of everyone referred to or included in terms of such agreement, registration or application.

# What is personal information?

The personal information that FASSET requires relates to names and surnames, birth dates, identity numbers, passport numbers, demographic information, education

information, occupation information, health information, addresses, memberships, and personal and work email and contact details.

# What is the purpose of the collection, use and disclosure (the processing) of personal information?

* FASSET is legally obligated to collect, use and disclose personal information for the purposes of:
* reporting skills development initiatives to the Department of Higher Education and Training;
* reporting enrolments and achievements of programmes to the South African Qualifications Authority;
* reporting on quality assurance functions to the Quality Council of Trades and Occupations;
* evaluating and processing applications for access to financial and other benefits;
* compiling statistics and other research reports;
* providing personalised communications;
* complying with the law; and/or
* for a purpose that is ancillary to the above.
* FASSET will not process personal information for a purpose other than those which are identified above without obtaining consent to further processing beforehand.

# What is ‘processing’?

* POPI provides that the term “processing’’ covers any operation or activity, whether or not by automatic means, concerning personal information, including collection, receipt, recording, organisation, collation, storage, retrieval, alteration, consultation or use; dissemination by means of transmission, distribution or making available in any other form; or merging, linking, as well as restriction, erasure or destruction of information.

# How will FASSET process personal information?

FASSET will only collect personal information for the purpose as stated above. Information will be collected in the following manner:

* directly from the individual;
* from an agent, relative, employer, work colleague or other duly authorised representative who may seek or request our services;
* from education institutions, training providers, or other service providers that are providing or provided the individual with services;
* from our own records relating to our previous supply of services or responses to the individual’s request for services;
* and/or from a relevant public or equivalent entity.

# How will FASSET ensure data privacy and storage?

* Personal data such as address, ID number and telephone numbers will be kept confidential and only be disclosed to our partners such as the QCTO and DHET.
* All data collected will be stored as per FASSET IT policies and procedures to ensure privacy.
* FASSET makes use of SharePoint and Cloud to ensure strict data protection, accessible by User passwords.
* Data will only be used for the purpose of this application.
* Any member objecting to this, has a right to write to FASSET and have their details removed from the database.

# To whom will personal information be disclosed?

* The personal information may be disclosed to other relevant public or other entities on whose behalf we act as intermediaries, other third parties referred to above in relation to the purpose or who are sources of personal information, service providers such as professional bodies who operate across the borders of this

country (trans-border flow of information) where personal information must be sent in order to provide the information and/or services and/or benefits requested or applied for.

* In the event of other party(s) acquiring all or a portion of Fasset’s mandate or functions, personal information will be disclosed to that party, such as QCTO, DHET etc, but they will equally be obliged as we are, to protect personal information in terms of POPIA.

# Consent and Permission to process personal information:

* I hereby provide authorisation to Fasset to process the personal information provided for the purpose stated.
* I understand that withholding of or failure to disclose personal information will result in Fasset being unable to perform its functions and/or any services or benefits I may require from Fasset.
* Where I shared personal information of individuals other than myself with Fasset I hereby provide consent on their behalf to the collection, use and disclosure of their personal information in accordance with this consent provided and I warrant that I am authorised to give this consent on their behalf.
* To this end, I indemnify and hold Fasset harmless in respect of any claims by any other person on whose behalf I have consented, against Fasset should they claim that I was not so authorised.
* I understand that in terms of POPI and other laws of the country, there are instances where my express consent is not necessary in order to permit the processing of personal information, which may be related to police investigations, litigation or when personal information is publicly available.
* I will not hold Fasset responsible for any improper or unauthorised use of personal information that is beyond its reasonable control.

Signed

at:…………………………….day:…………………of:……………..year:……………….

**Applicant’s signature**: ..........................................................………………………..

# Rights regarding the processing of personal information:

* The individual may withdraw consent to the processing of personal information at any time, and should they wish to do so, must provide FASSET with reasonable notice to this effect. Please note that withdrawal of consent is still subject to the terms and conditions of any contract that is in place. Should the withdrawal of consent result in the interference of legal obligations, then such withdrawal will only be effective if FASSET agrees to same in writing. FASSET specifically draws to the attention that the withdrawal of consent may result in it being unable to provide the requested information and/or services and/or financial or other benefits. Further, please note that the revocation of consent is not retroactive and will not affect disclosures of personal information that have already been made.
* To withdraw consent, please contact the Information Officer at popi@fasset.org.za.
* Where personal information has changed in any respect, the individual is encouraged to notify FASSET so that our records may be updated. FASSET will largely rely on the individual to ensure that personal information is correct and accurate.
* The individual has the right to access their personal information that FASSET may have in its possession and is entitled to request the identity of which third parties have received and/or processed personal information for the purpose. Please note however, that any request in this regard may be declined if:
* the information comes under legal privilege in the course of litigation,
* the disclosure of personal information in the form that it is processed may result in the disclosure of confidential or proprietary information,
* giving access may cause a third party to refuse to provide similar information to FASSET,
* the information was collected in furtherance of an investigation or legal dispute, instituted or being contemplated,
* the information as it is disclosed may result in the disclosure of another person’s information,
* the information contains an opinion about another person and that person has not consented, and/or
* the disclosure is prohibited by law.

# Requesting access and lodging of complaints:

* Please submit any requests for access to personal information in writing to FASSET’s information officer at popi@fasset.org.za.
* With any request for access to personal information, FASSET will require the individual to provide personal information to verify identification and therefore the right to access the information.
* There may be a reasonable charge for providing copies of the information requested.
* If any request has not been addressed to satisfaction a complaint may be lodged at the office of the Information Regulator.

# What is an Occupational Qualification?

An Occupational qualification is a qualification associated with a trade, occupation or profession resulting from work-based learning. Occupational qualifications make work experience an important part of learning**.**

# Criteria

**Please complete all the applicable sections in as much detail as possible.**

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| **ELIGIBILITY CRITERIA** |
| The applicant must be registered with a professional body in the sector and or haveexperience in training in the accounting sector. |
| The applicant must either be independent or register on behalf of a company thatis registered in the financial sector |
| The applicant must be an expert in developing accounting occupationalqualifications as per the QCTO standards |
| The applicant must have experience as an assessor or moderator or facilitator andor invigilator in the accounting sector. |
| The applicant will from time to time, assist FASSET with accreditation, site visitsetc. processes as required by the QCTO. |

# FASSET Learnerships and Qualifications list

The list does not exclude FASSET occupational qualifications as and when they are approved by the QCTO.

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| --- | --- | --- | --- | --- |
| No | Title | NQFLevel | LearnershipCode | NLRD No |
| 1 | Chartered Certified Accountant | 8 | 01/Q010005/00/780/7 | 63550 |
| 2 | Certificate: Certified Accounting Technician | 5 | 01/Q010013/00/390/5 | 20397 |
| 3 | Post-graduate professional qualification: Professional Accountant inBusiness | 7 | 01/Q010007/00/480/7 | 20392 |
| 4 | Post-graduate Diploma: Professional Accountant in Practice | 8 | 01/Q010008/00/480/7 | 20391 |
| 5 | Professional Qualification: Chartered Management Accountant | 7 | 01/Q010012/00/930/7 | 20400 |
| 6 | National Diploma: Management Accounting | 6 | 01/Q010017/00/240/6 | 24406 |
| 7 | National Certificate: Business Accounting | 5 | 01/Q010016/00/120/5 | 24418 |
| 8 | National Certificate: Small Business Financial Management | 4 | 01/Q010023/24/120/4 | 48736 |
| 9 | Certificate: Office Administration | 5 | 01/Q010021/00/120/5 | 23618 |
| 10 | Senior Office Administrator | 5 | 01/Q010040/00/240/5 | 23619 |
| 11 | National Diploma: Technical Financial Accounting | 5 | 01/Q010022/28/251/5 | 36213 |
| 12 | Certificate: Junior Bookkeeper | 3 | 01/Q010027/26/120/3 | 58375 |
| 13 | Senior Bookkeeper | 4 | 01/Q010028/28/130/4 | 58376 |
| 14 | National Certificate: Public Sector Accounting | 4 | 01/Q010019/00/120/4 | 20352 |
| 15 | Diploma: Public Sector Accounting | 5 | 01/Q010020/00/240/5 | 20353 |
| 16 | Certificate: Local Government Accounting | 3 | 01/Q010026/00/120/3 | 59751 |
| 17 | Further Education and Training Certificate: Accounting Technician | 4 | 01/Q010038/00/120/4 | 77143 |
| 18 | Advanced Certificate: Local Government Accounting | 4 | 01/Q010037/00/120/4 | 73712 |
| 19 | Certificate: Accounting Technician | 3 | 01/Q010036/00/120/3 | 73710 |
| 20 | Certificate: Accounting | 5 | 01/Q010039/00/120/5 | 80189 |
| 21 | FET Certificate Debt Recovery | 4 | 01/Q010024/26/149/4 | 49021 |
| 22 | Certificate: General Internal Auditing | 8 | 01/Q010025/00/120/7 | 20359 |

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| --- | --- | --- | --- | --- |
| 23 | Chartered Accountant: Auditing | 7 | 01/Q010001/00/480/7 | 48913 |
| 25 | CIS Professional Post – Graduate Qualification: CompanySecretarial and Governance Practice | 8 | 01/Q010030/00/120/7 | 60654 |
| 26 | CIS Professional Qual. Management and Administration | 6 | 01Q/010032/00/130/5 | 60653 |
| 27 | CIS Professional Advanced Qualification: Governance and Admin | 7 | 01/Q010033/00/120/6 | 60655 |
| 28 | CIS Professional Qual. Governance and Admin | 6 | 01/Q010034/00/120/5 | 60651 |
| 29 | Advanced Certificate: Forensic Practitioner | 7 | 01/Q01003500/120/6 | 67269 |
| 30 | Higher Certificate: Office Administration | 5 | 01/Q010043/00/120/5 | 90510 |
| 31 | Occupational Certificate: Tax Professional | 8 | 01/Q010048/00/400/8 | 93624 |
| 32 | Occupational Certificate: Tax Technician | 6 | 01/Q010057/99/399/6 | 94098 |
| 33 | Occupational Certificate: Financial Markets Practitioner | 7 | 01/Q010044/00/120/7 | 93603 |
| 34 | Diploma: Management (IAC Accounting Officer) | 6 | 01/Q01002900420/6 | 67694 |
| 35 | Occupational Certificate: Compliance Officer | 6 | 32/Q32018018240/6 | 91671 |
| 36 | Occupational Certificate: Public Sector Auditor | 8 | 32/Q32020713315/8 | 117326 |

# Personal Details of the Applicant

|  |  |
| --- | --- |
| **Name and Surname** |  |
| **Physical Address:** |  |
| **Highest Qualifications:** |  |
| **Contact details:**Landline Cell |  |
| **E-mail address:** |  |

1. **Supporting/required documents:**

|  |  |  |
| --- | --- | --- |
| Document description | Yes | No |
| Curriculum Vitae |  |  |
| Certified copies of qualification linked to this application |  |  |
| Certified copy of Identity document |  |  |
| Proof of professional body registration linked to theapplication. |  |  |
| Reference letter from previous qualification development (if applicable, if not, please explain why your application should be considered as a subject matter expert in finance field forqualifications mentioned above) |  |  |
| Any other supporting document or motivation letter |  |  |

**Signed at** on this day of

 202

# Signature of the applicant:

1. **Submission of the application**
* Applications to be submitted to Esther Morake at esther.morake@fasset.org.za with all supporting documents.
* Any queries to be addressed to Tshifhiwa at Tshifhiwa.maumela@fasset.org.za and Nomadlozi at Nomadlozi.buthelezi@fasset.org.za
* Closing date: 29 November 2024

# Terms and Conditions of SME

SME shall assist FASSET in the following:

* As per qualification under section 3 and the Occupational qualification as required at a particular period.
* Compensation shall be agreed upon as per the requirements and the period of the process by parties involved.
* Applicant has the right to withdraw, provided the agreed upon processes entered into at the time, has been concluded.

**FASSET internal approval status**

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| --- | --- | --- | --- |
| **1st Evaluator** | **1st approver** | **Final approver** | **Date** |
|  |  |  |  |
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